

2010-2011 Short Form Flexible Tuition Process

JCDS, Boston's Jewish Community Day School is happy to provide this program which can fulfill a modest amount of support with minimal paperwork and documentation. Families who submit the short form may be eligible to receive a \$2,000 per student flexible tuition grant.

Eligibility requirements:

- A. Total JCDS tuition and that of other Jewish Day Schools is equal to or greater than 20% of your adjusted gross income.
- B. Total family net assets, excluding home equity, are less than \$210,000.
- C. Families who are divorced or separated must complete a form for each household.
- D. Include a copy of your 2009 filed IRS 1040 or 1040A.

If you believe that you meet these criteria, you are encouraged to complete the form on the reverse side. Your form should be submitted to Edward Black, Business Manager, no later than **February 9, 2010**. You can expect to be notified by the Flexible Tuition Committee the week of March 7, 2010.

If you believe that the limited flexible tuition grant described above is not enough to enable your children to attend JCDS next year, you are encouraged to complete the long form for flexible tuition.

If you are submitting the short form, you are not eligible to submit the long form. If you are unsure about which form to submit, please contact Edward Black at 617-972-1733, ext. 212 or via e-mail at edb@jcdsboston.org.

2009-2010 Short Form Flexible Tuition Request
(see process on reverse side)

Parent/Guardian #1: _____ Street Address: _____

Parent/Guardian #2: _____ _____

Daytime Phone No: _____ City, State, Zip: _____

<u>Student Name</u>	<u>Name of Jewish Day School</u>	<u>Tuition(1)</u>	<u>Grade as of Sept 2010</u>

Total 2010-2011 Tuition (1) \$ _____ (a)

Adjusted Gross Income (2) \$ _____ (b)

Tuition divided by AGI _____ %
(a divided by b)

Net Assets, excluding Home Equity (3) \$ _____

(1) Tuition as of September, 2010

(2) Adjusted gross income is on Line 37 of Form 1040 or Line 21 of Form 1040A for 2009.

(Note that if parents file separate tax returns, the total for both parents must be included.)

Net assets are defined as, but not limited to: bank accounts, trust funds, certificates of deposit, stocks, bonds, mutual funds, other securities, installment and land sale contracts, vacation homes, time shares and automobiles minus debts. Debts are defined as, but not limited to: personal loans, automobile loans and credit card debt.

Do not include the value of pensions, retirement plans, IRAs or Keoghs, value of your primary residence and the mortgage(s) on your primary residence. Please remember to include a final filed copy of your 2009 Form 1040 or 1040A with this application.

Mail completed form and tax return to: JCDS, Boston's Jewish Community Day School
57 Stanley Avenue
Watertown, MA 02472
ATTN: Edward Black

The information reported on this form, to the best of our knowledge and belief, is true, correct and complete:

Signature, Parent/Guardian #1: _____ Date: _____

Signature, Parent/Guardian #2: _____ Date: _____



Flexible Tuition Applications

Information for Families using long form

Thank you for your interest in **JCDS, Boston's Jewish Community Day School** for the 2010-11 school year. You may begin to apply for Flexible Tuition, as described below. To be eligible for consideration for Flexible Tuition at **JCDS** you must complete your application by **February 9, 2010**. We will communicate decisions about Flexible Tuition the week of **March 7, 2010**.

We use School and Student Services (SSS) to process Flexible Tuition applications. SSS is a service of the National Association of Independent Schools. Based on the financial information you provide, SSS gives us an estimated amount your family can contribute to educational expenses. This helps us make fair and objective Flexible Tuition decisions. To begin your Flexible Tuition application for the 2010-11 school year, follow these steps below. For more information about flexible tuition at JCDS go to:

<http://www.jcdeboston.org/admissions/flexible-tuition>

ONLINE SSS APPLICATION

1. Start by going to: <http://sss.nais.org/>.
2. Click on the prompt to begin your Parents' Financial Statement (PFS). You only have to complete one PFS even if you have several children applying to our school. **Our School Code is 4193**.
3. You will be given a password that will allow you to return to your PFS at a later date before submitting it.
4. You will be given instructions about submitting required backup documents by mail. Your documents will be handled with the utmost level of security. To read more about SSS's document security, go to <http://sss.nais.org>.
5. Mail the required documents to: SSS by NAIS, Application Processing Center, P.O. Box 449, Randolph, MA 02368-0449. (For overnight mail, use this address: SSS by NAIS, Application Processing Center, 437 Turnpike Street, Canton, MA 02021.)

A New Look at sss.nais.org

Families who have applied for Flexible Tuition in the past will see that this website looks different. It uses the same methodology and will require the same information. But we think you will find the interface and on-screen help more user-friendly:

- Clear, step by step instructions
- Ability to begin a PFS and complete it at a later date
- Ability for you to track the receipt of documents you submitted
- Online help to ensure successful submission

At sss.nais.org, also find tips and articles.

Note: If you apply for Flexible Tuition online, your information will be delivered more quickly to JCDS, allowing us to make a faster decision about your eligibility for Flexible Tuition.

BY MAIL

1. If you don't already have a printed Parents' Financial Statement (PFS), email our school at FlexTuition@jcdeboston.org
2. Complete the PFS and return it and all required backup documents to: SSS by NAIS, Application Processing Center, P.O. Box 449, Randolph, MA 02368-0449 USA. (For overnight mail, use this address: SSS by NAIS, Application Processing Center, 437 Turnpike Street, Canton, MA 02021.)

A limited number of SSS Fee waivers are available. In general, the household income needs to be less than \$52,000 to receive this waiver. Please contact Edward Black at 617-972-1733 for more information.

Call SSS at (800) 344-8328 with any questions (Mon - Fri: 9am - 8pm EST)

JCDS, Boston's Jewish Community Day School

Long Form Flexible Tuition Transmittal Form

Parent/Guardian #1: _____

Parent/Guardian #2: _____

Address: _____

City State Zip

Please mail or delivered to: _____

NAIS
 Application Processing Center
 P.O. Box 449
 Randolph, MA 02368-0449

Deadline: February 9, 2010

Students attending JCDS in September 2010

Name: _____	Grade: _____
First Last	
Name: _____	Grade: _____
First Last	
Name: _____	Grade: _____
First Last	
Name: _____	Grade: _____
First Last	
Name: _____	Grade: _____
First Last	

Supporting Documentation to Include

- A. _____ A copy of the Parents Financial Statement that you are sending to School and Student Services for Financial Aid.
- B. _____ A copy of your 2009 final/filed IRS tax return 1040, 1040A or 1040EZ, including Schedule A, Schedule B and any other supporting information sent to the IRS.
- C: _____ A copy of your 2009 final/filed Business or Partnership Tax Return with all supporting schedules. (may not apply to all applications)
- D. _____ A copy of your 2009 W-2's from your employer(s).
- E. _____ Most recent real estate valuation from your town or city.
- F. _____ A cover letter that includes any other information or significant changes from prior years which you feel will help the committee make its Flexible Tuition decision.

The information included with this form, to the best of our knowledge and belief, is true, correct and complete.

 Signature - Parent/Guardian #1 Date

 Signature - Parent/Guardian #2 Date

 Daytime Telephone Number

 Daytime Telephone Number